

MAIN CARGOES

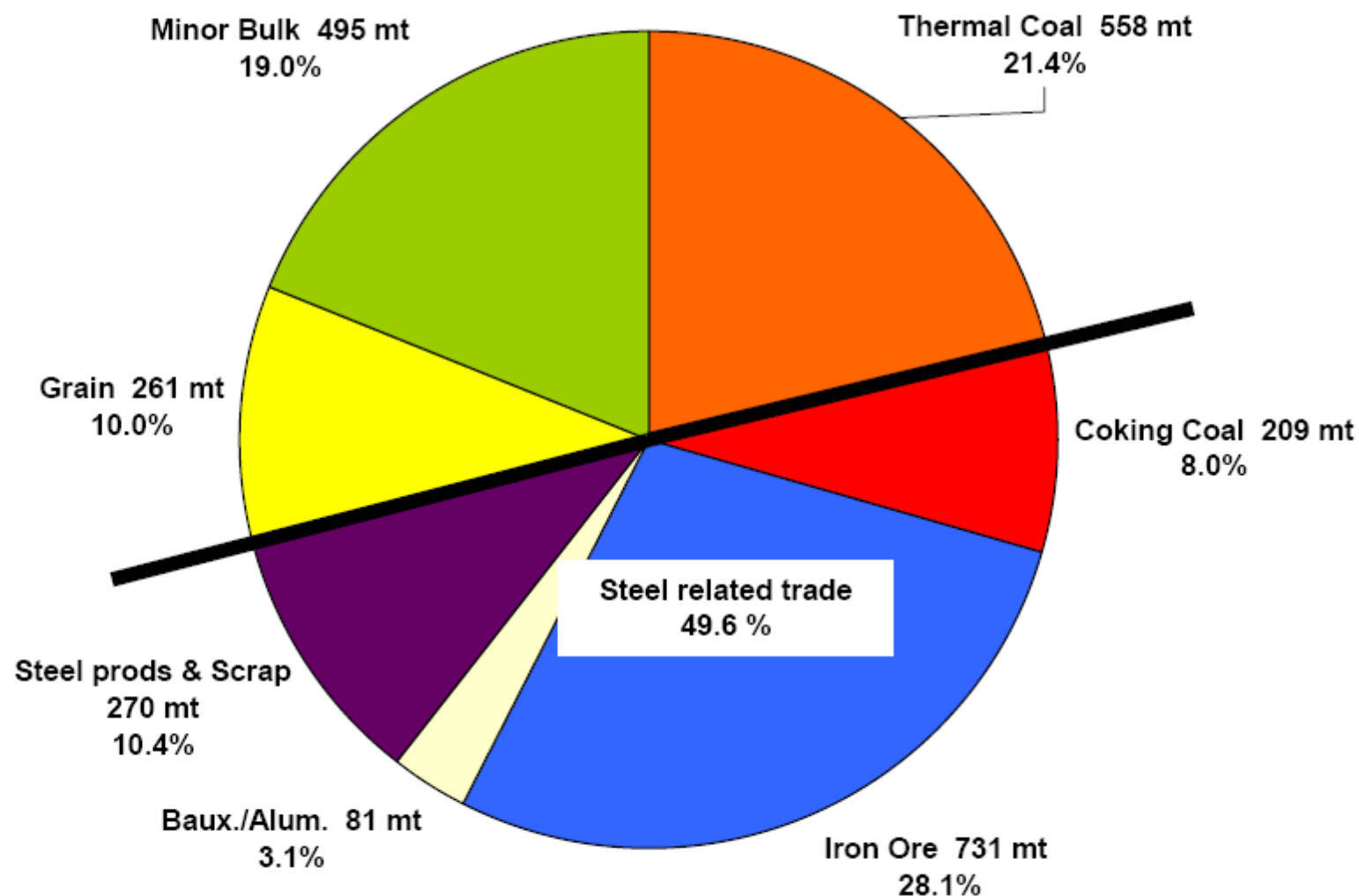
AND SHIPS

BULK CARRIERS

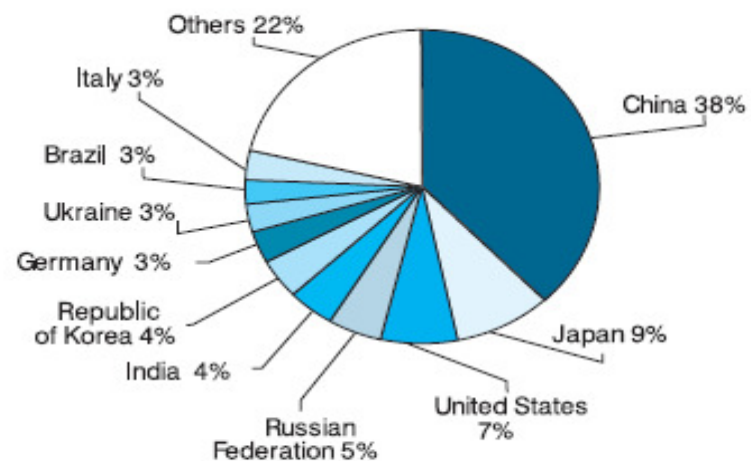
Capes >131,000 dwt:
Post Panamax 130,000 – 87,000 dwt:
Kamsarmax 86,000 – 80,000 dwt:
Panamax 79,000 – 60,000 dwt:
Supramax 59,000 – 50,000 dwt:
Handymax 49,000 – 40,000 dwt:
Handies 39,000 – 30,000 dwt:
Small Bulklers 29,000 – 12,000 dwt:

50% of the Dry Bulk Market is Steel-related

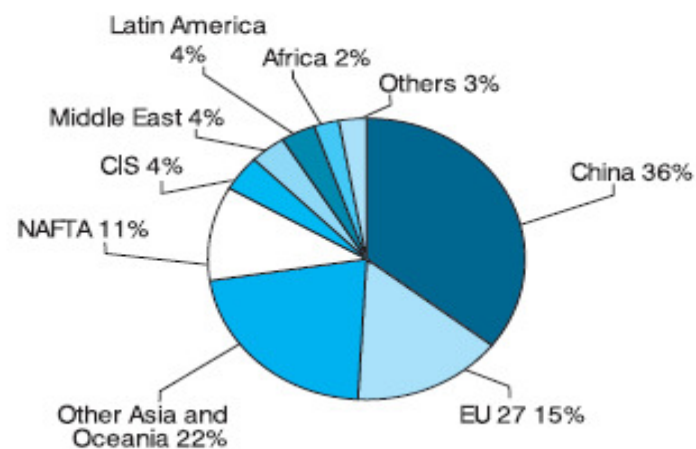
WORLD DRY BULK SEABORNE TRADE IN 2007



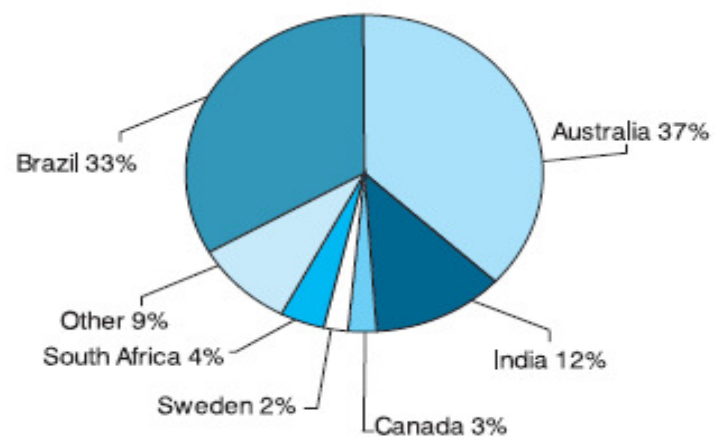
World steel producers, 2008



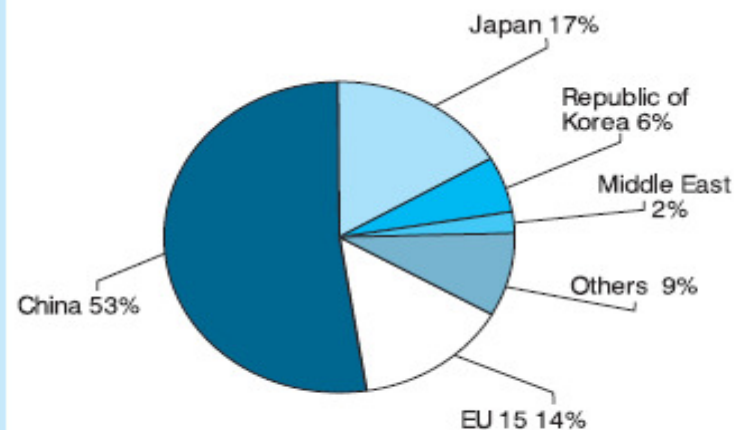
World steel users, 2008



World iron ore exporters, 2008



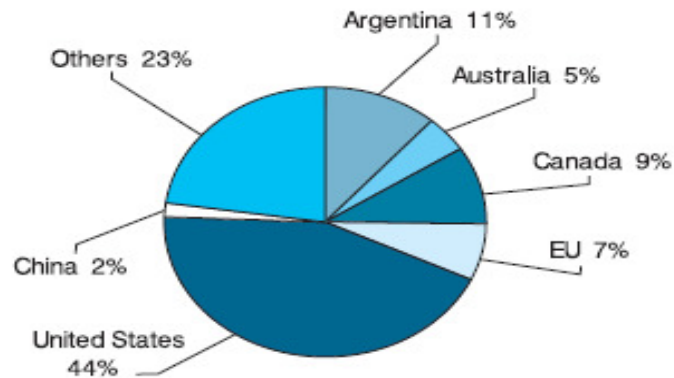
World iron ore importers, 2008



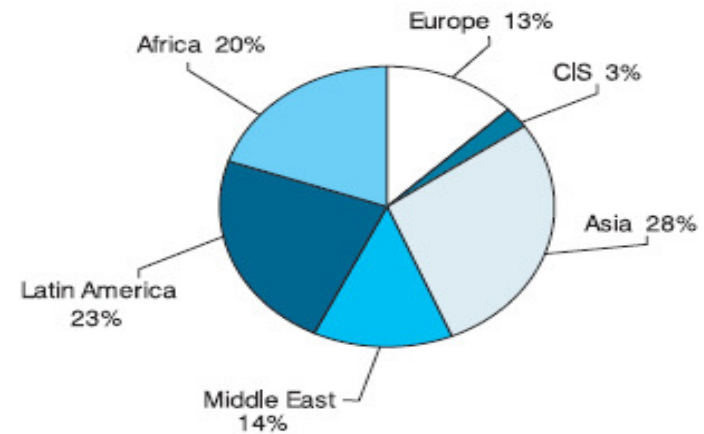
SOURCE: UNCTAD

Major bulks (coal and grain): producers, consumers and traders in 2008
(world market share in percentages)

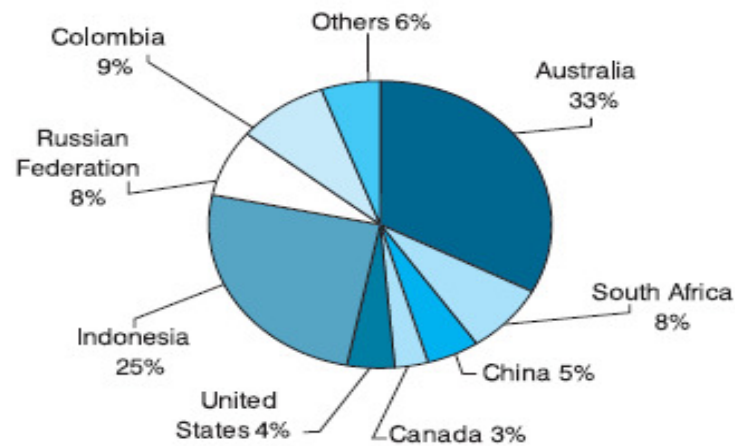
World grain exporters, 2008



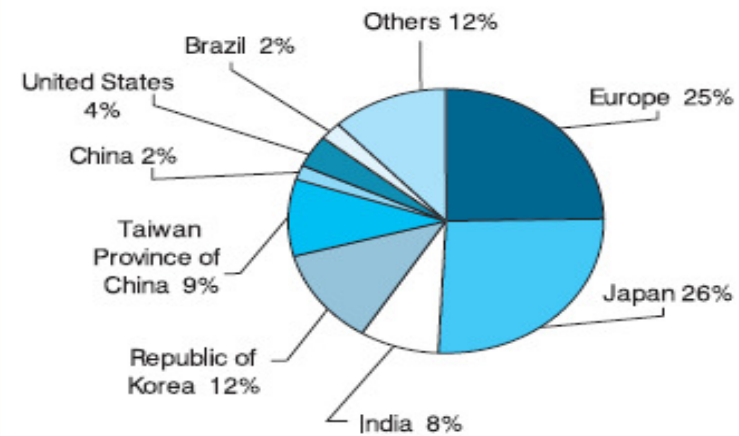
World grain importers, 2008



World coal exporters, 2008



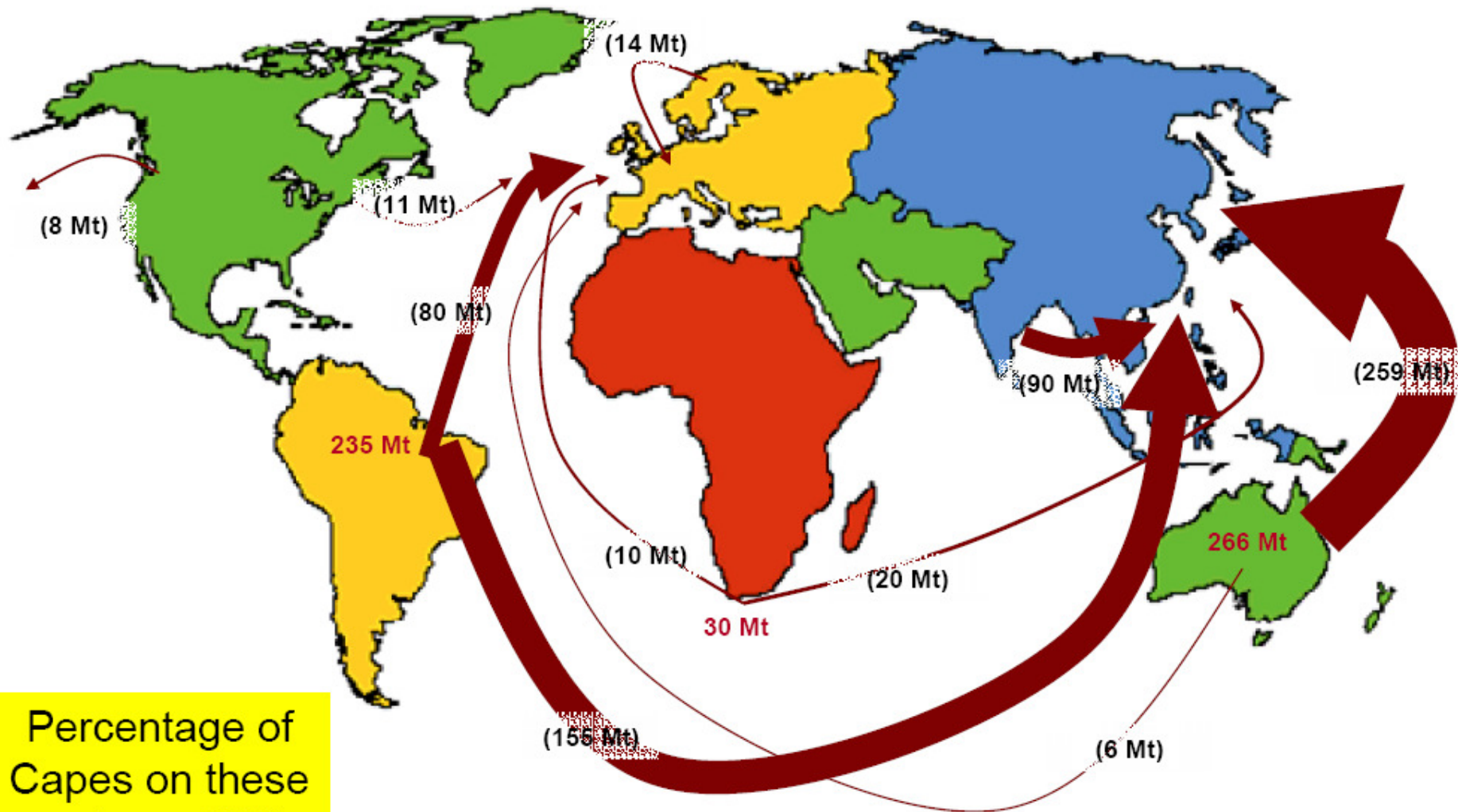
World coal importers, 2008



SOURCE: UNCTAD

Major Iron Ore Routes in 2007

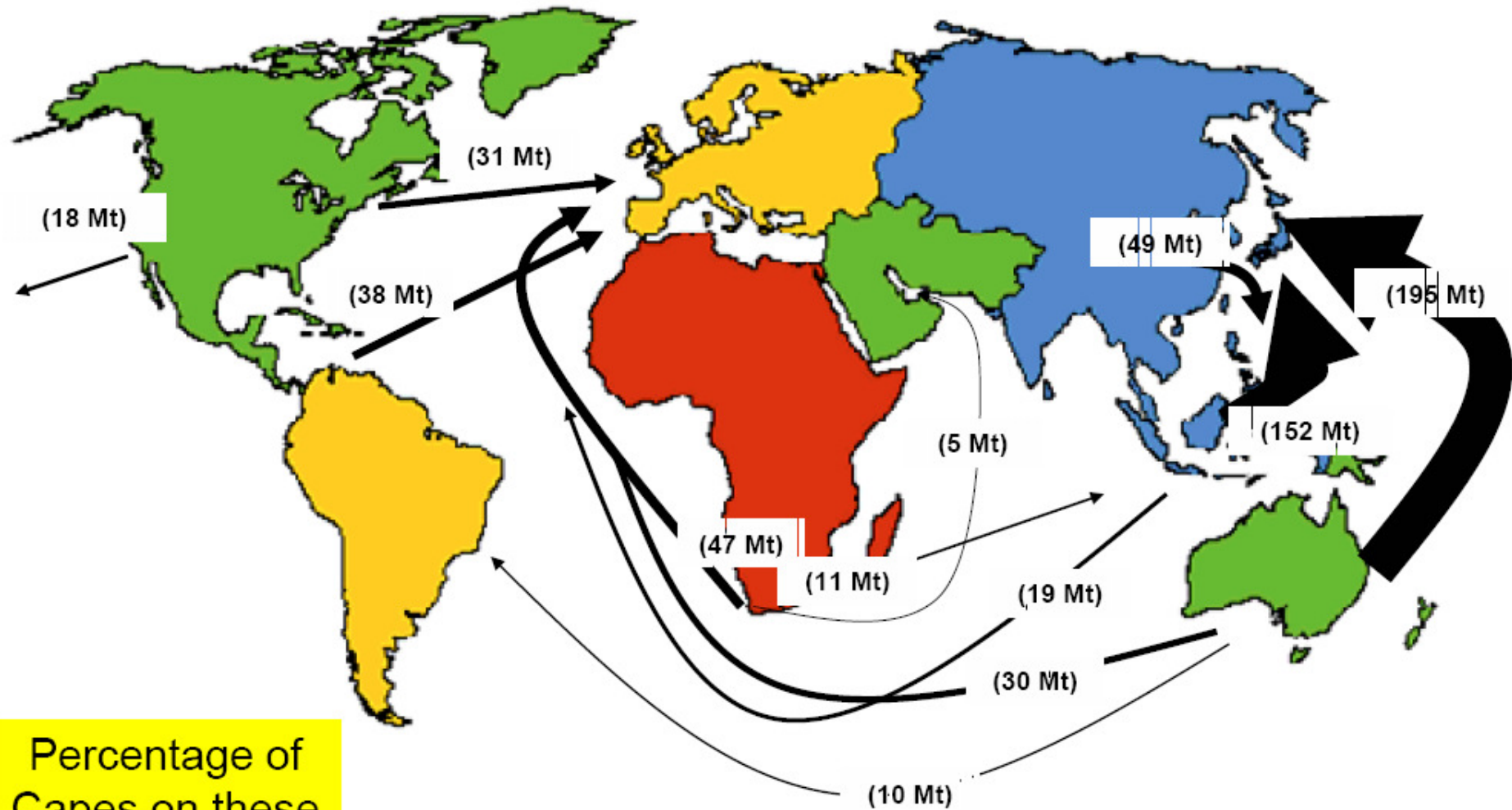
(92% of world iron ore shipping market)



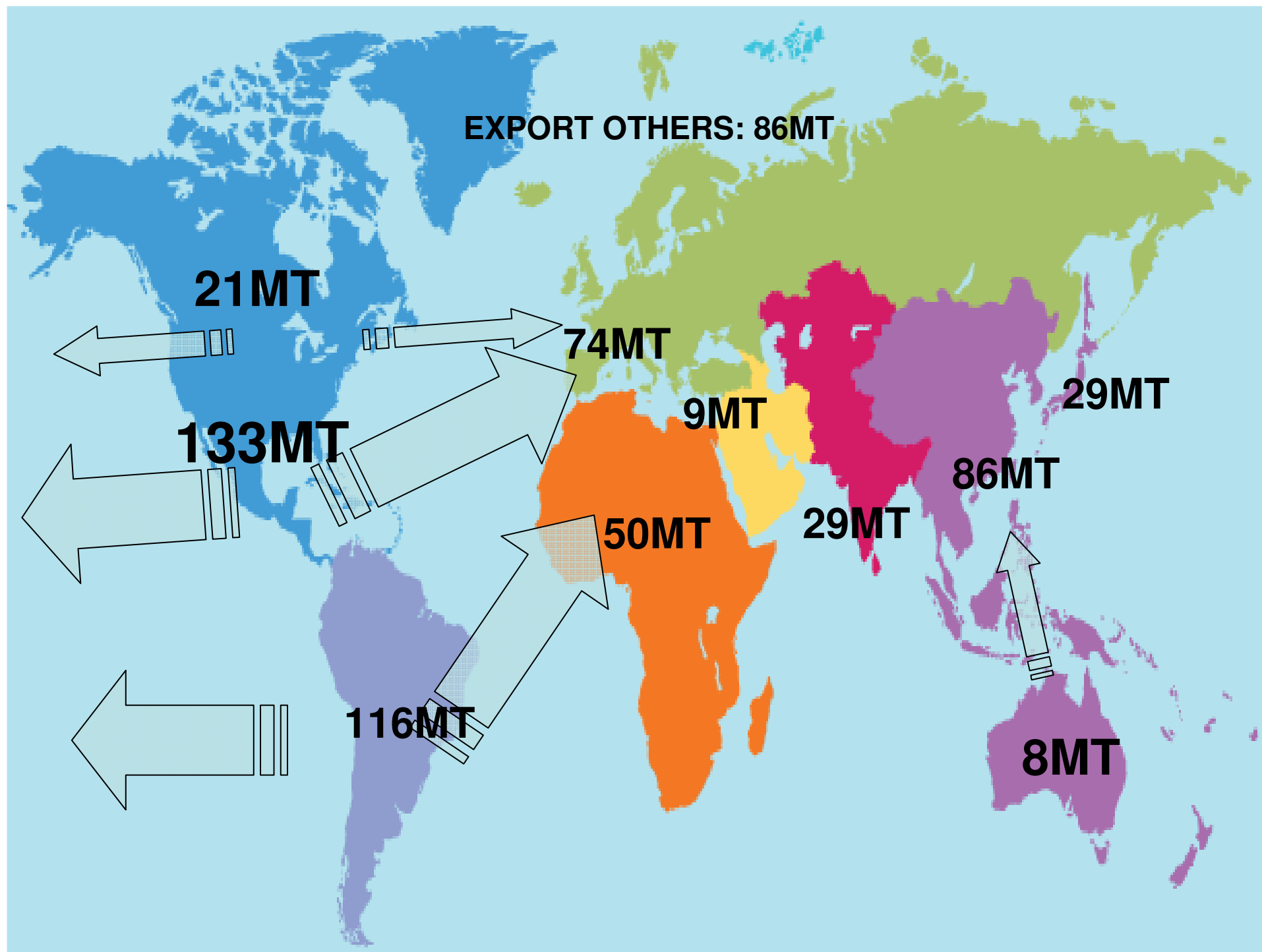
Percentage of
Capes on these
routes = 76%

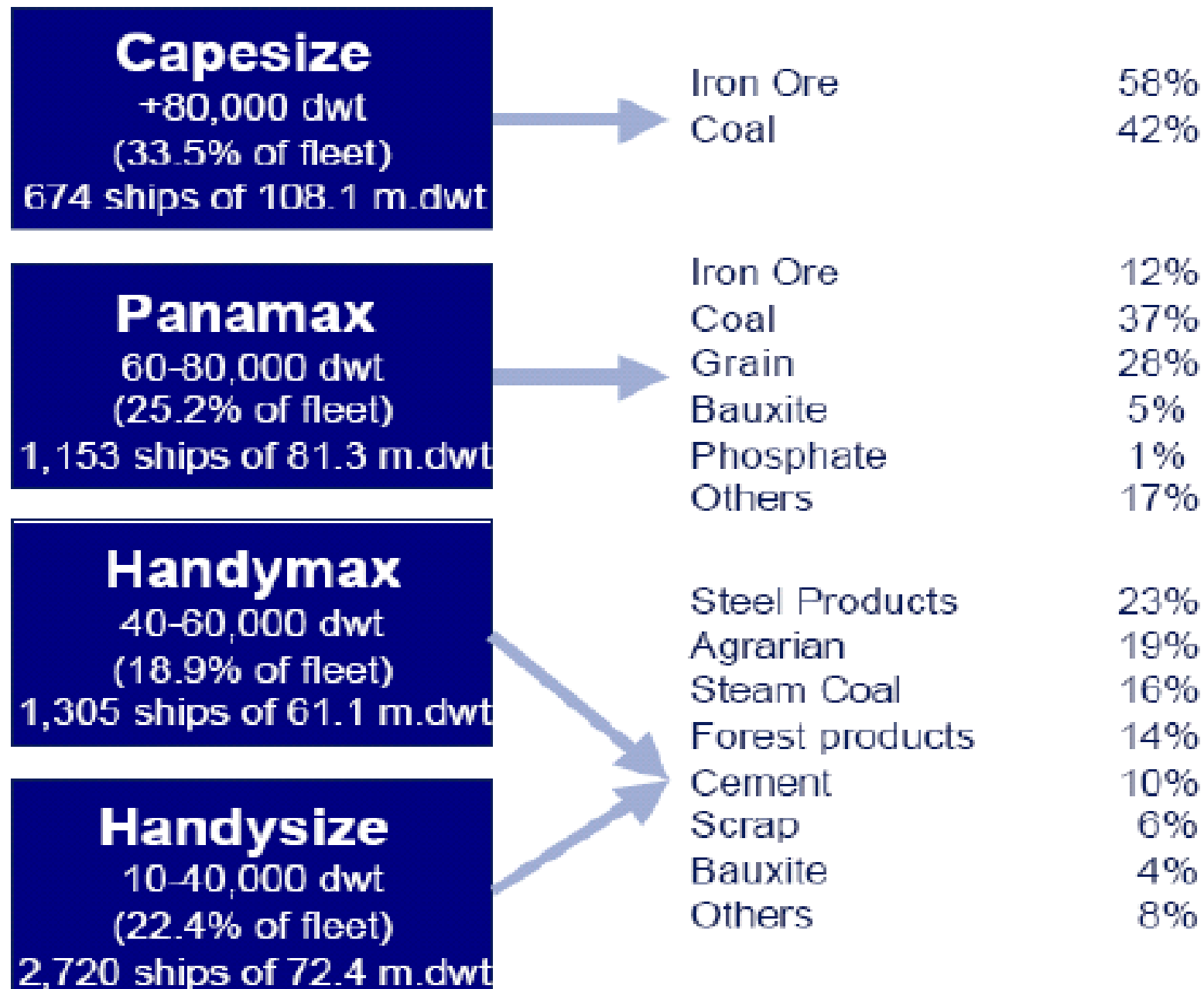
Major Coal Routes in 2007

(87% of world coal shipping market)



Percentage of
Capes on these
routes = 45%





TANKERS

Product and Gas Carriers usually 30-50.000 dwt

Panamax 50-80.000

Aframax 80-120.000

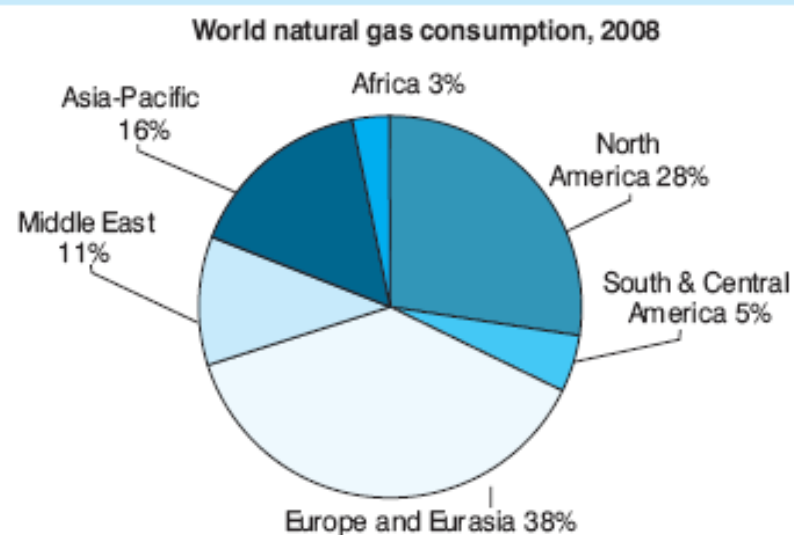
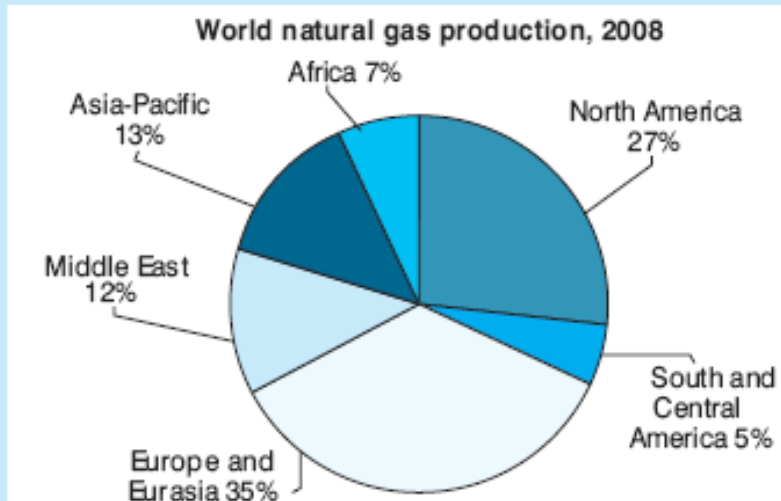
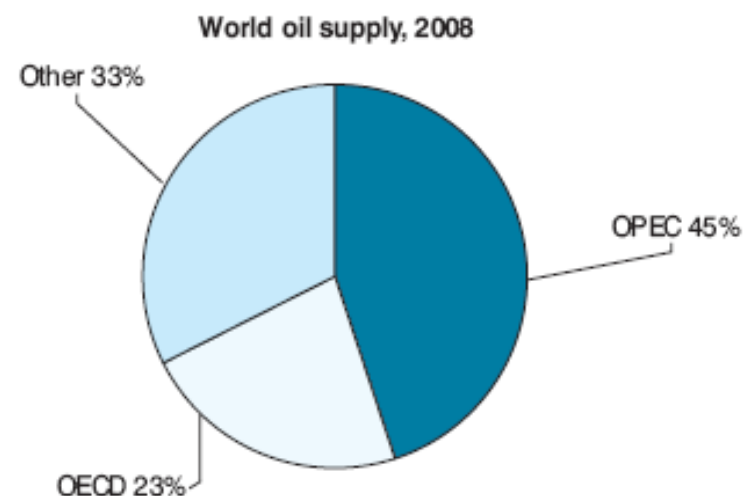
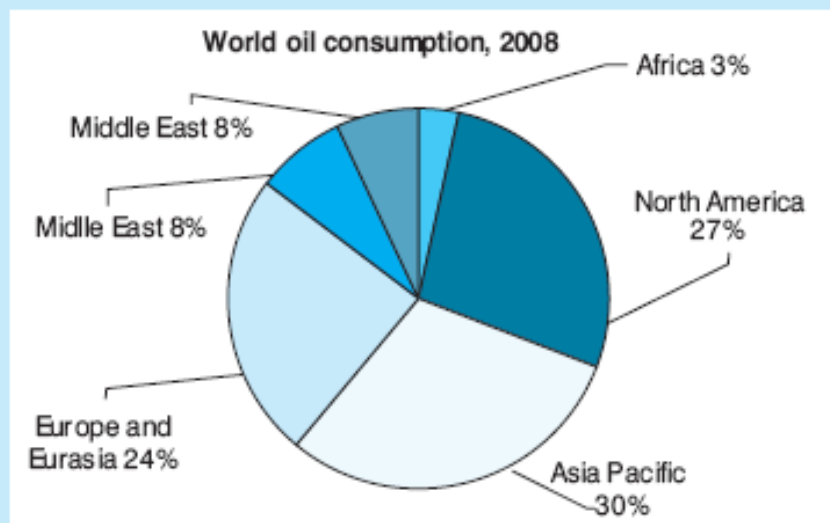
Suezmax 120.000 – 200.000

VLCC 200-300.000

ULCC over 300.000

Oil and natural gas: major producers and consumers, 2008

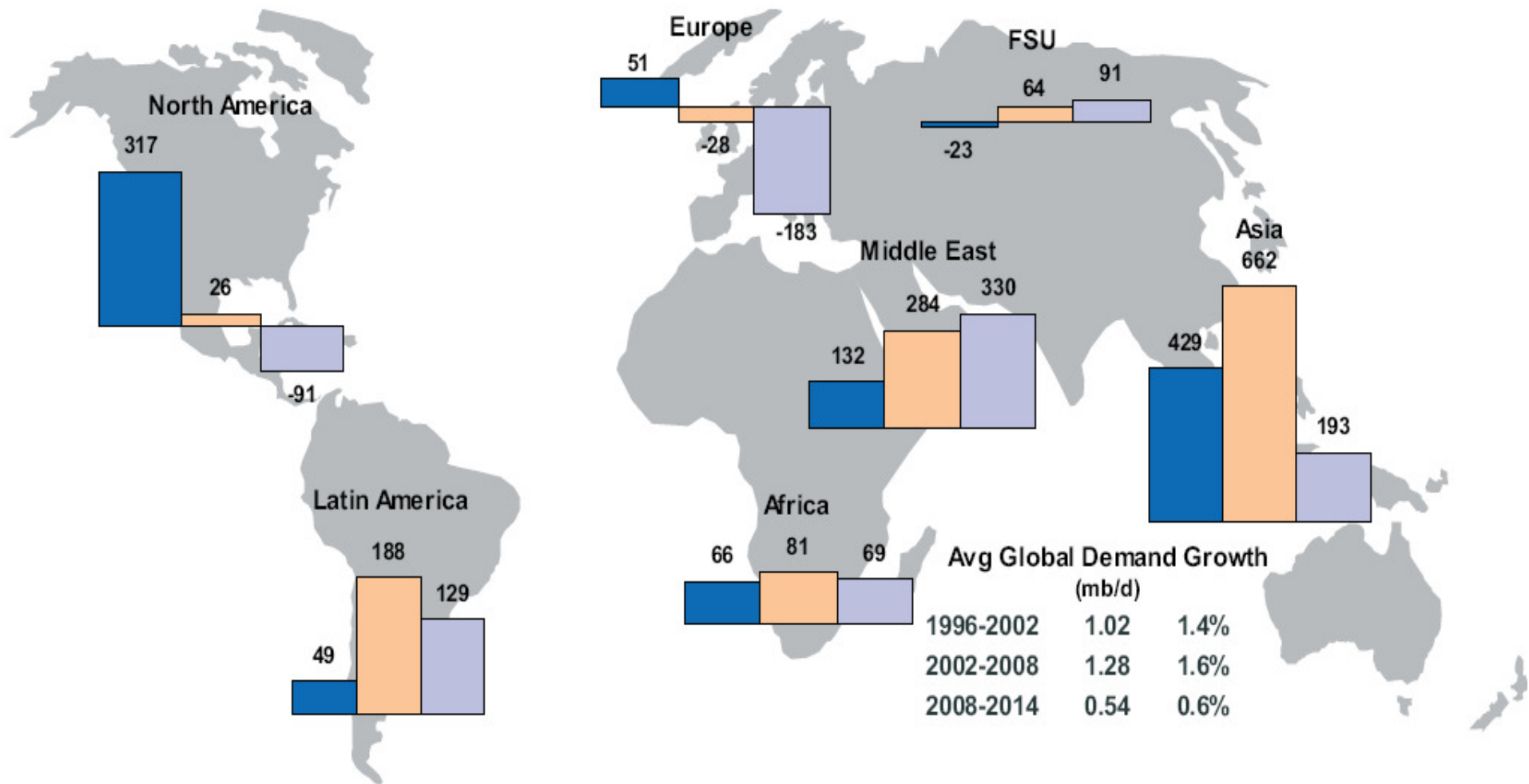
(percentages)



SOURCE: UNCTAD

Average Global Demand Growth 1996-2002/2002-2008/2008-2014

thousand barrels per day

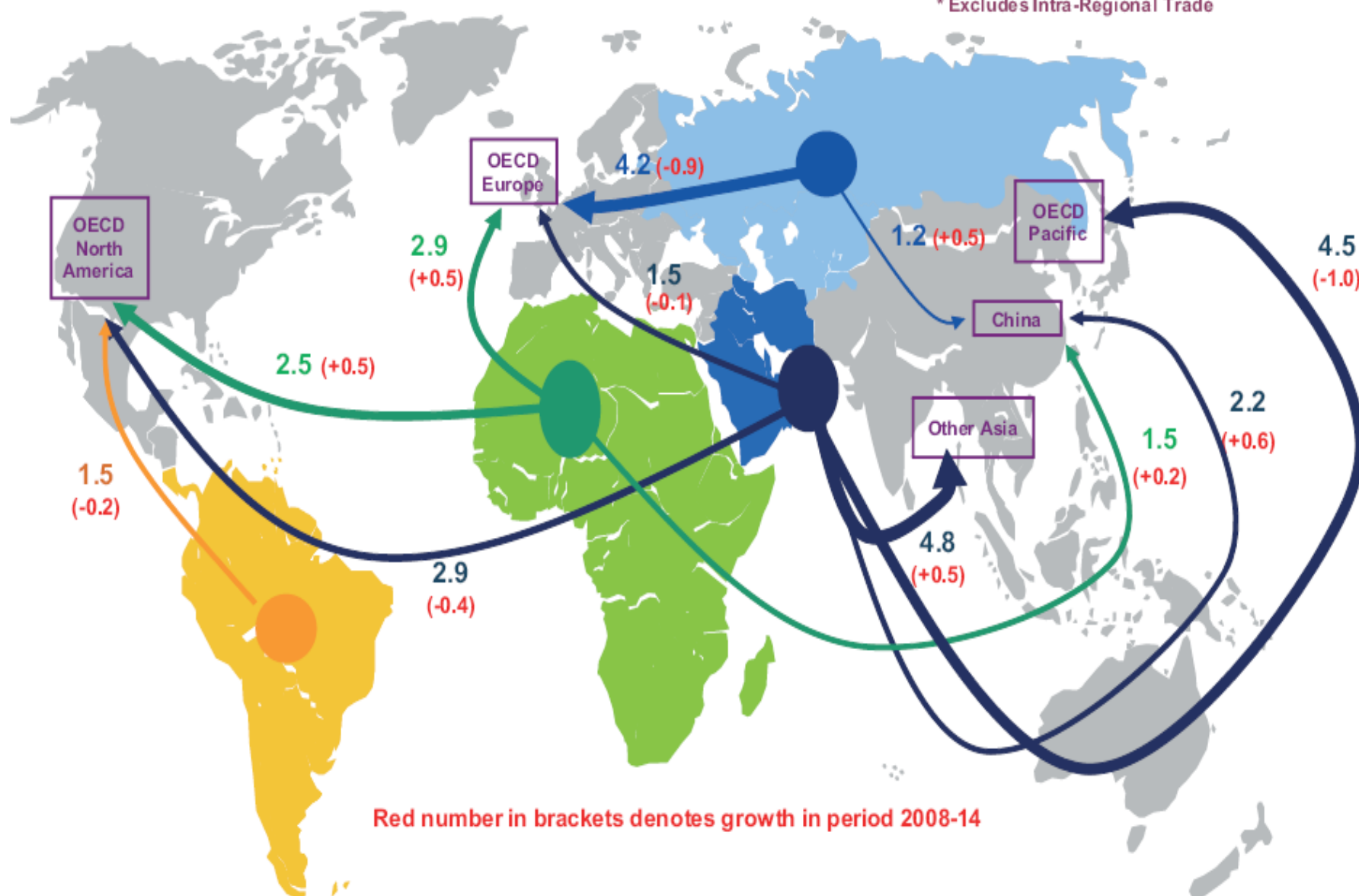


SOURCE: IEA

Crude Exports in 2014 and Growth in 2008-14 for Key Trade Routes*

(million barrels per day)

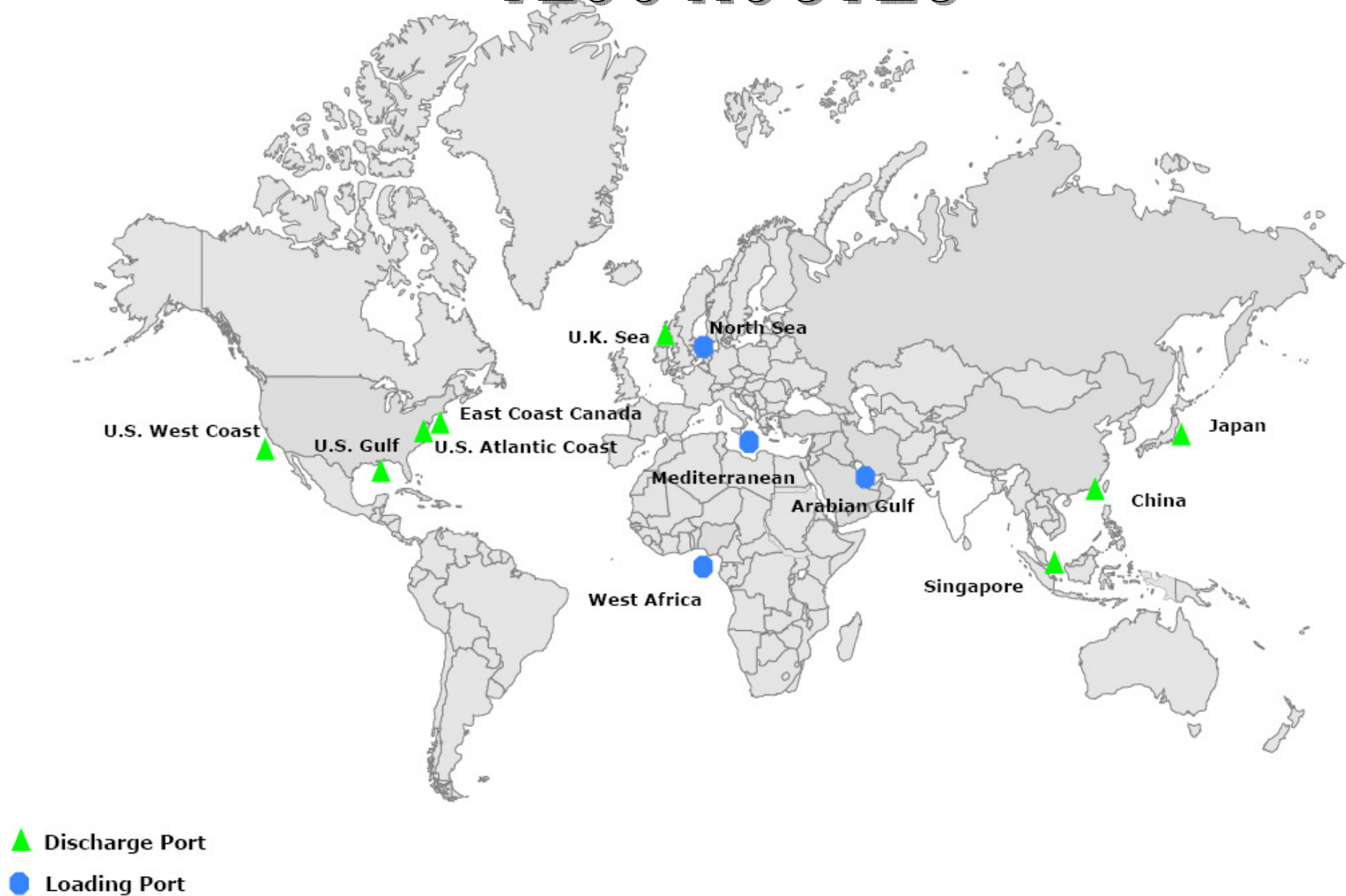
* Excludes Intra-Regional Trade



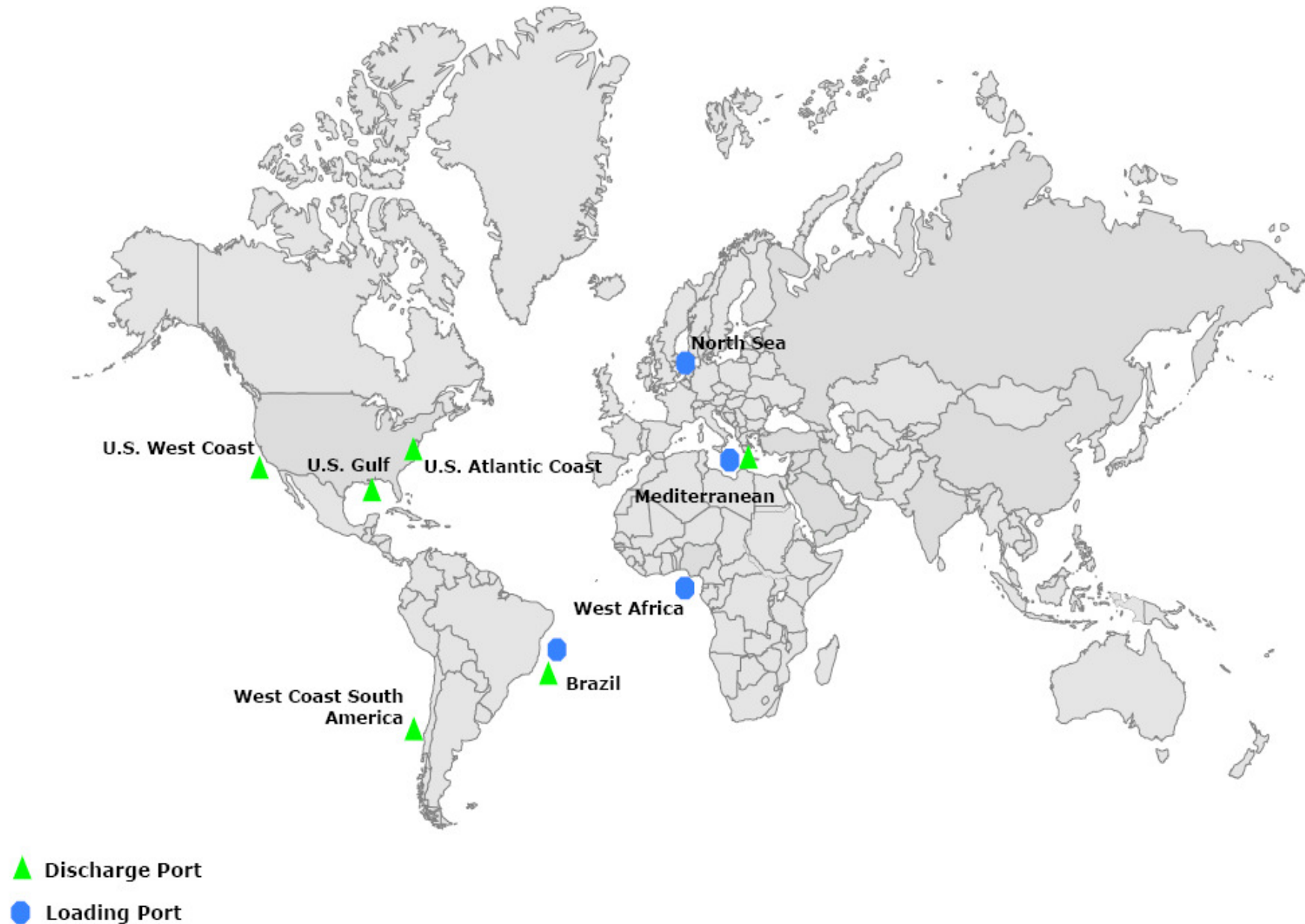
Red number in brackets denotes growth in period 2008-14

SOURCE: IEA

VLCC ROUTES



SUEZMAX ROUTES



AFRAMAX ROUTES



▲ Discharge Port

● Loading Port

PANAMAX ROUTES

